

# ENTERRA CORPORATION

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New York New York 10001  
USA

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[www.enterracorp.com](http://www.enterracorp.com)  
CUSIP: 29384T101

Quarterly Report  
For the Period Ending: August 31, 2022  
(the "Reporting Period")

## Issuers SIC Code

The Primary SIC code for the Company is 1000 and there is no secondary SIC code for the Company.

As of August 31, 2022, the number of shares outstanding of our Common Stock was:

95,325,580

As of May 31, 2022 , the number of shares outstanding of our Common Stock was:

95,325,580

As of May 31, 2021, the number of shares outstanding of our Common Stock was:

95,325,580

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

**Enterra Corporation**<sup>(1)</sup> (effective on November 13, 2015)

**VinCompass Corp.**<sup>(1)</sup> (effective on April 27, 2015)

**Enterra Corporation** (effective on December 18, 2013)

**Auric Mining Company** (effective on November 12, 2009)

**Focus Affiliates, Inc.** (Effective December 8, 2006)

**Date and State of Incorporation**

The Company was formed under the laws of the State of Delaware on December 8, 2006, under the name Focus Affiliates, Inc. the company since then has gone through names changes as indicated above. On November 3, 2015, the Company amended its articles of incorporation to change its name back to Enterra Corporation following the termination and unwinding of the Share Exchange with VinCompass. The name change was declared effective by FINRA on November 13, 2015. The Company's status with the State of Delaware is active.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

244 5th Ave  
Suite E 201  
NY, NY 10001

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

## 2) Security Information

Trading symbol:	ETER
Exact title and class of securities outstanding:	Common
CUSIP:	29384T101
Par or stated value:	\$0.001
Total shares authorized:	200,000,000 as of date: August 31, 2022
Total shares outstanding:	95,325,580 as of date: August 31, 2022
Number of shares in the Public Float <sup>2</sup> :	87,317,538 as of date: August 31, 2022
Total number of shareholders of record:	318 as of date: August 31, 2022

*All additional class(es) of publicly traded securities (if any):*

Trading symbol:	ETER
Exact title and class of securities outstanding:	Preferred
CUSIP:	29384T101
Par or stated value:	\$0.001
Total shares authorized:	30,000,000 as of date: August 31, 2022
Total shares outstanding:	19,000 as of date: August 31, 2022

### Transfer Agent

Name: New Horizon Transfer Inc.  
Phone: 604-876-5526  
Email: info@newhorizontransfer.com  
Address: 215-515 West Pender Street  
Vancouver, BC V6B 6H5

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

## 3) Issuance History

### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

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<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
- IFRS

B. The financial statements for this reporting period were prepared by:

Name: Peter Lachapelle

Title: C.E.O.

Relationship to Issuer: Sole Officer and Director

#### Issuers Fiscal Year End

The Company's fiscal year end is May 31 (beginning in 2015).